

The Three Pillars Essential for IT/OT Convergence

62% rated "people" as the riskiest pillar for compromise.



Most training budgets are less than \$100,000.

Area of Risk vs. Total OT/ICS Security Budget for 2019



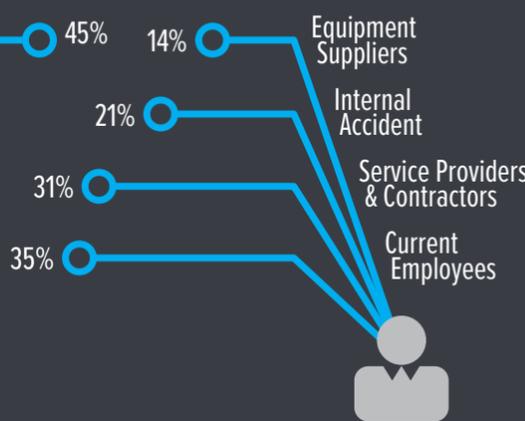
TOP 3 THREAT CONCERNS

- Devices & Things on Network
- Internal Accidental Threats
- Supply-Chain Threats

Intentional THREATS (Malicious)



Unintentional THREATS (Non-malicious)



Number of Incidents in the Past 12 Months



Prepare Identify	Contain	Eradicate Recover Learn
Remediation Timeline		
Compromise to Detection 2-7 Days	Detection to Containment 6-24 Hours	Containment to Remediation 2-7 Days
44.8%	53.6%	53.9%

IT/OT Domain Budget Changes

	2019	2017	Change
OT	48.7%	30.8%	↑ 17.9%
IT	31.6%	17.1%	↑ 14.5%
Shared	29.4%	38.5%	↓ -9.1%

“Your biggest challenge with integrating will be changing the mindset of both IT/OT to think like each other and leverage each other’s expertise.”

—Survey Respondent